



## Form ADV Part 2B – Brochure Supplement

for

**Baron P Murdock  
1270 West 8<sup>th</sup> Street  
San Pedro, CA90731  
(424)266-1055**

**Effective: July 1, 2021**

This Form ADV2B (“Brochure Supplement”) provides information about the background and qualifications of Baron Murdock in addition to the information contained in the Portfolio Medics, LLC (“Portfolio Medics” or the “Advisor”) (CRD # 145958) Disclosure Brochure. If you have not received a copy of the Disclosure Brochure or if you have any questions about the contents of the Portfolio Medics Disclosure Brochure or this Brochure Supplement, please contact us at (239) 444-1766.

Additional information about Mr. Murdock is available on the SEC’s Investment Adviser Public Disclosure website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

## **Item 2 – Educational Background and Business Experience**

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Mr. Baron P Murdock is an Investment Advisor Representative of Portfolio Medics. Mr. Murdock, born in September of 1969, is dedicated to advising Clients of Portfolio Medics. Mr. Murdock graduated in 1993 from Purdue University with a Bachelor of Science degree in Financial Counsel and Plan.

### **Licensing and Examinations**

Series 65, August 2021

### **Employment History:**

Investment Advisor Representative, Portfolio Medics, LLC	08/2021 to Present
Realtor, Cavanaugh Realtors	10/2006 to Present
Independent Insurance Agent	07/2008 to Present
Assistant Store Manager, Walmart	03/2011 to 03/2014
Supervisor, UCLA Transportation	07/2017 to 08/2019

## **Item 3 – Disciplinary Information**

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Mr. Murdock does not have any legal or disciplinary events that are material to a client's or prospective client's evaluation of its advisory business or the integrity of its management. Mr. Murdock's FINRA Brokercheck may have additional information regarding the disciplinary history of Baron P Murdock that is not included in this brochure supplement (<http://brokercheck.finra.org>).

## **Item 4 – Other Business Activities**

Mr. Murdock has the following Outside Business Activities; 1) Independent Insurance where he sells insurance products. Spends approximately 10 hours a month on this non-investment related endeavor during both market and non-market hours. 2) Consultant for Rich Soil Education and Triumvirgroup. 5 hours a month. He consults on technology issues for both firms and spends approximately 10 hours a month on this non-investment related activity. 3) Owner Greenbox Laundry, approximately 15 hours a month, app-based laundry platform, non-investment related 4) GreenBox Venture Labs, investment related, approximately 10 hours a month, capital raising for pre-public offering firms. 5) Podcaster, Silicon Beach Mobile Startup, 5 hours a month during non-market hours, discusses technology issues over the internet.

## **Item 5 – Additional Compensation**

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Mr. Murdock has additional business activities and compensation that are detailed in Item 4 above.

## **Item 6 – Supervision**

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Mr. Murdock serves as an Investment Advisor Representative of Portfolio Medics and is supervised by John Billy, the Chief Compliance Officer. John Billy can be reached at (239) 444-1766.

Portfolio Medics has implemented a Code of Ethics and internal compliance that guide each employee in meeting their fiduciary obligations to Clients of Portfolio Medics. Further, Portfolio Medics is subject to regulatory oversight by various agencies. These agencies require registration by Portfolio Medics and its employees. As a registered entity, Portfolio Medics is subject to examinations by regulators, which may be announced or unannounced. Portfolio Medics is required to periodically update the information provided to these agencies and to provide various reports regarding the business activities and assets of the Advisor.

#### **Item 7 – Requirements for State Registered Advisors**

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Mr. Murdock does not have any additional information to disclose